THE NEXT
BIG IDEA
CROSS-COUNTRY ADVENTURE
ENTREPRENEURIAL ENDEAVOR

By connecting Ohio with the world, the Columbus Regional Airport Authority is helping Columbus reach what's next.
COLUMBUS IS GOING PLACES

Columbus never stops moving forward. It’s who we are. It’s what we do.

It’s an inspiring time to be in Columbus. All across our community, people are putting their hearts and hard work into ventures big and small, new and established, personal and collaborative. It seems as though nothing is beyond reach because we never stop asking, “What’s next? What can we accomplish together? How big can we dream?”

What’s next for the Columbus Regional Airport Authority? Pioneering the next chapter in passenger experience, economic growth and global connectivity. We will pursue new and exciting ways of connecting Ohio with the world by building upon a strong foundation.

Expanding air service to the West Coast and international destinations is a top priority, and thanks to a strong national economy and airline consolidation, passenger aviation has never been healthier. In fact, passenger traffic has increased nearly 20 percent at John Glenn International over the last three years.

As the economy grows and e-commerce expands, air cargo at Rickenbacker International Airport continues to multiply exponentially—with international flights more than quadrupling over the last four years. The Rickenbacker ecosystem, which is an economic engine fueling a job and infrastructure growth unlike anything else in our region, is the result of years of purposeful collaboration.

We will harness that same collaborative spirit as we partner with stakeholders to pursue groundbreaking initiatives, including mobile electric vehicle charging units, truck platooning and a Hyperloop route, as we forge the next era of innovation in our region.

Just like everywhere you go in Columbus, there are a lot of exciting things happening at the Columbus Regional Airport Authority as we work to help you achieve what’s next for you, for your business and for our community.

Susan Tomasky, Chair Board of Directors
Columbus Regional Airport Authority

Joseph R. Nardone President & CEO
Columbus Regional Airport Authority

Board of Directors
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Franklin County Board of Commissioners
Kevin L. Boyce, President
Marilyn Brown
John O’Grady
The next business opportunity. The next family vacation. The next travel adventure.

As we continue to expand our air service, you can travel to more places than ever.
NEARLY 160 DAILY DEPARTURES TO 43 DESTINATIONS
From John Glenn International and the Rickenbacker Passenger Terminal

Wherever you’re headed next, we have you covered coast to coast and everywhere between.

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NEW NONSTOP SERVICE TO AUSTIN
February 2018
TO DESTIN/FORT WALTON BEACH

TWO NEW AIRLINES
7 DESTINATIONS

EXPANDED SERVICE TO CANCÚN
April 2018
Also served by Delta and Vacation Express

NONSTOP SERVICE TO TOP DESTINATIONS
49 DAILY FLIGHTS TO THE EAST COAST
9 DAILY FLIGHTS TO THE WEST COAST

Number of daily flights
Flights operate less than daily

2018 Community Report | 9
Next Stop: Expanding Access To West Coast, Europe & Asia

Thanks to a strong national economy and low fuel costs, the airline industry is experiencing unprecedented growth. We’re positioning Columbus as the next great opportunity for new air service, and we’re working closely with airlines in and near to the market on our top priorities:

Expanding West Coast Service
- to support the growing demand as West Coast-based tech titans like Amazon and Facebook increase their presence in Columbus

SEATTLE
SAN FRANCISCO
SAN DIEGO
SALT LAKE CITY

Securing International Service
- European Hub
- Asian Hub

Landing Service To A New Destination

With competing opportunities in airports across the nation and a limited number of aircraft, the market for air service is very competitive. Columbus is always on the verge of what’s next, and we’re working to ensure that airlines understand the strength of our market. Securing new service is a community-wide effort that takes years of work to accomplish—an effort we will continue to lead in 2018 and beyond.

HOW WE DO IT
1. Partner With Business & Community Leaders
to understand their priorities for new destinations and to demonstrate to airlines that there is a strong demand for service

2. Identify The Airline
best suited to provide service

3. Demonstrate The Value Of Our Market
and educate the airline about the current and future demand and the potential for success

4. Create A Strong Incentive Package
from the airport and the community

5. Plan & Launch The New Service
while helping the airline market the flight

6. Maintain Route Sustainability
by encouraging customers to use the new service
Plug in and get to work. Or unplug and get vacation started. Amenities and services for business travelers, leisure travelers and families.

TAKING PASSENGER EXPERIENCE TO THE NEXT LEVEL
Your Next Trip Is More Enjoyable Than Ever

Complimentary Power Outlets
- over 2,000 at John Glenn International and Rickenbacker Passenger Terminal

New Walking Lot
- park and walk to the terminal in less than five minutes

More Convenient Screening
- recently expanded Concourse A & C checkpoints
- TSA Pre✓ expedited screening for pre-approved travelers

WHAT'S NEXT

New Dining Options In Concourse C
- a new Donatos and expanded Starbucks

Larger Cellphone Waiting Lot
- with easier access

Electric Vehicle Charging Stations
- supports Smart Columbus initiative to increase electric vehicle use

AMENITIES
- free wi-fi
- work stations
- currency exchange
- private nursing rooms
- family restrooms
- visual & performing arts
- kiosks to self-tag bags
- comfortable seating
- rideshare services & taxis
- parking options

MORE PLACES TO FUEL YOUR TRIP

New Starbucks On Baggage Claim
- in addition to locations in every concourse and the food court
EXPANSION OF ARTS PROGRAM
1,000 People Of Genoa Exhibit
- a community-wide exhibit from Genoa, Italy (Columbus’ sister city)
- travelers at John Glenn International will be featured in the 1,000 People Of Columbus exhibit in Genoa

John Glenn Keepsakes
- featured in the Legacy of Leadership lounges
- mid-summer

TRAVELER ASSISTANCE PROGRAMS
Fear Of Flying Workshops
- a program, in partnership with Nationwide Children’s Hospital and The Ohio State University Center For Aviation Studies, to help travelers with anxiety

Special Assistance Tour Programs For Families With Autistic Children
- making traveling easier and more comfortable for autistic passengers and their families

Certified Tourism Ambassadors
- through Experience Columbus, our staff creates a positive visitor experience by providing information about the Greater Columbus area
- in addition, we train airport business partner staff, including airlines and TSA

JOHN GLENN INTERNATIONAL RUNWAY
5K RUN & WALK
- inaugural event raised $37,000 for Honor Flight Columbus
- the 2018 Runway 5K Run & Walk (Sept. 22) promises to be even bigger
- registration opens in the spring

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THE NEXT CHAPTER
FOR JOHN GLENN INTERNATIONAL
A new reason to love visiting Columbus,
and another reason to love coming home.
the One International Gateway project is more than just a new terminal, and we won’t have to wait long to start experiencing the benefits of this development.

we are approaching the project in four strategic phases.

within the next several years, we will have a new rental car facility, new hotel and increased airport parking, key elements that will greatly improve the traveler experience.

A Future-Focused, Phased Approach

ensures we strategically and responsibly stay in step with our city’s growth while pioneering the next chapter of our region’s future.

Phase 1: Strategic Planning

Completed In 2017

carefully and responsibly built a plan that makes sense for our city.

remain poised to evolve with the industry, national and local economies, and passenger demand.
Phase 2: Grow, Enhance & Sustain
2018 – Mid 2020s

New Rental Car Facility
- rental car operations will move into a new facility separate from the parking garage, opening up additional garage parking for travelers
- will allow travelers to drop off and pick up rental cars from a centralized location
- approximately $136 million investment funded by rental car user fees

New Residence Inn By Marriott
- accommodate business travelers with first extended-stay hotel on airport property

Terminal Enhancements
- smart maximization of the existing terminal to gain efficiencies and accommodate growth
- enhancements to maintain a positive customer experience

construction starts in 2018 and opens in 2021

Phase 3: New Terminal & Parking Garage Construction
Late 2020s – Early 2030s

New Terminal & Associated Facilities
- will take about seven years to design and construct
- trigger to start work will be based upon financing as well as current 1950s terminal approaching capacity and/or becoming unsustainable due to age

Phase 4: Decommission & Redevelop
Decommission the existing terminal and redevelop the property – 2030s
THE NEXT BIG IDEA IS NOW ARRIVING

The latest tech. The newest retail. The coolest fashion. Our position as a hub for global logistics means the next big thing is already in Columbus.
The North American Hub For Logistics

Rickenbacker International Airport’s strategic geographic location and focus on cargo help premier logistics providers grow their businesses.

Projected Growth In Cargo
over 2,000% growth & nearly 2 billion pounds a year over the next 20 years
- resulting in more job creation in e-commerce, fulfillment, data analytics, warehouse management and more

Influx Of International Cargo
up 65% in 2017

The Airport Of Choice For Exports
- as advanced manufacturing in Ohio and the Midwest expands, Rickenbacker International Airport is the airport of choice for a growing number of companies

Livestock Exports
focus on animal-friendly export process and culture
- USDA-approved Port of Embarkation
- dedicated export inspection facility to support growing demand coming summer 2018

RICKENBACKER AVIATION
- managed by Columbus Regional Airport Authority
- provides aircraft services and amenities to flight crews
- serves corporate, commercial, military and general aviation
What’s Next For Your Business?

HELPING BUSINESSES MOVE AHEAD OF THE COMPETITION

Global Reach

- 15 scheduled international flights each week, plus many more charter flights to meet seasonal fluctuations and growing demand

Key Advantages

- Eliminate hours and costs from supply chains
- One-day drive to nearly half of U.S. and one-third of Canadian populations
- Personal service to help businesses succeed
- Access to global opportunities through the airport’s international freighter service provided by:
  - FedEx and UPS serve the growing demand for domestic air cargo service

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A Smarter Future

LEVERAGING COMMUNITY PARTNERSHIPS AND INITIATIVES TO REIMAGINE OUR REGION

Hyperloop One

- A new mode of transportation that moves freight and people quickly, safely, on-demand and directly to destinations via electric propulsion through a low-pressure tube
- Hyperloop One Global Challenge identified the strongest new Hyperloop routes in the world
- The Midwest Connect route, connecting Columbus to Pittsburgh and Chicago, was one of 10 global corridors selected among 2,600 registrants from over 100 countries
- Rickenbacker identified as a potential stop
- Aligns with our work in surface transportation corridors from Columbus to Chicago and Pittsburgh for freight and passengers

Platooning Trucks On Rickenbacker Roadways

- A Smart Columbus initiative
- Equipped tractor-trailers will platoon two at a time
- A key element of the future smart city that will save fuel, reduce emissions and enhance quality of life
THE NEXT ECONOMIC ENGINE IS HERE

Fueling job creation, real estate opportunities and economic growth.
Industrial Development
By Columbus Regional Airport Authority

Maximizing Our Economic Impact
- develops land not being used for aeronautical purposes
- brings and keeps companies in the community
- creates more jobs, real estate opportunities and economic growth
- grows the tax-revenue base for local and state governments

Nearly 6 Million Square Feet of Industrial Development
- the equivalent of more than 9.5 Ohio Stadiums under roof
- resulting in nearly 5,400 jobs

Nearly 14.5 Million Square Feet Remain For Development
- resulting in thousands of more jobs

Tenants Include
- Amazon, Kraft Foods, Crate & Barrel, Toys "R" Us, Handguards, Gymboree, Hyperlogistics, American Showa, Inno-Pak, Mars Petcare, BASF, LaserShip, Owens & Minor

Rickenbacker Global Logistics Park

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BOLTON FIELD

- the home of Columbus State Community College’s Aviation Maintenance Technology Program since 1979
- Columbus State is growing its Bolton Field campus to include its Fire Science Program and Fire Academy
- will upgrade and expand firefighting training facilities, provide Aircraft Rescue and Firefighting (ARFF) certification, and increase enrollment in degree, certificate and continuing education courses for all levels of firefighters and fire rescue personnel

CMH NORTH AIRFIELD

NetJets World Headquarters

- a Berkshire Hathaway company and industry leader in fractional aircraft ownership

Flight Safety Learning Center

operator of the world’s largest fleet of advanced full-flight simulators

- backed by Berkshire Hathaway with locations in the United States, Australia, Brazil, Canada, China, France, Japan, Netherlands, South Africa and the United Kingdom

Other Tenants Include

- Homage, Keifner & Associates and more